

Comeau Aerospace Inc. - Statement

The Ultimate Flying Machine Design Engineering Projects and the Advanced Projects;
the Technology Development Program;
the Technology Infrastructure;
the Technology - Integrated Enterprise Units;

are currently under development and are subject to change without notice in accordance with design, materials, engines, propulsion, fuel, mission configuration and capabilities, performance, capacity, options, commercial requirements and other specifications.

In accordance with the degree of conventional and advanced content, design elements and the ongoing design engineering process, materials, manufacturing, propulsion systems, personnel, development costs, regulations, or other factors, forecasts, events;

Any forecast, proposals, forward looking statements may change and effect other aspects presented, proposed, envisioned or planned;

It is emphasized that this is a work in progress, subject to refinement, under development and does not guarantee absolute specification, although, a range of various specifications, performance, capabilities, materials, propulsion or otherwise, may be made concerning general design elements and mission configuration, options, acquisition price and other relevant details;

Concerning capital structure, financial and non-financial investment, contribution, development, acquisition, any commercial transactions or otherwise, this is covered in greater detail in the corresponding Executive Summary, Prospectus, Offering Memorandum, Capital Structure and Securities Summary, and related agreements, in accordance with the general or specific product, service, conventional or advanced technology, materials, propulsion, program, advanced project, integrated enterprise unit, jurisdiction, entity and including specific securities or parallel accounts, such as investment free accounts, capital accounts or otherwise as may be available with corresponding entities and agreements, conditional sales, investment and acquisition agreements, or any documentation concerning transactions or any type. This is not an exhaustive statement.

Generally, the specifications may be revised and updated over time, to be more complete and more accurate, in consideration of allowable disclosure. Matters pertaining to national security, technical specification, performance capabilities or otherwise, may have limited disclosure, confidentiality agreements or may be restricted in whole or in part.

Restrictions concerning membership, personnel, investment, acquisition of any type, may be in effect. This is not a public company, there is no securities analyst or public stock exchange entity being promoted, or promoting this entity, related entities or enterprise.

Private members may acquire greater detail in accordance with confidentiality and non-disclosure agreements. Clarification, correction or changes can change, be updated and detailed as may be required, desired or promoted. This statement may be updated at anytime.